

Translation of Immediate Report

T076
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.Ein-Shay@bll.co.il

Transmission Date: 7 March 2019

Reference: 2019-01-019873

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report re Changes in Holdings of Interested Parties and Senior Corporate Officers

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports),
1970

1.

Corporation name/Surname and first name of holder: David Brodet

Type of identity number: ID Number

Holder's identity number: 000088179

Type of holder: Director/CEO

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 6 March 2019

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 28,742. Percentage of the total securities of the same type in the last report: 7.45%

Change in the number of securities: -14,371

Current balance (as number of securities) 14,371. Percentage of the total securities of the same type: 7.45%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

2

Corporation name/Surname and first name of holder: Rakefet Aminoach

Type of identity number: ID Number

Holder's identity number: 022281927

Type of holder: Director/CEO

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 6 March 2019

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 50,528. Percentage of the total securities of the same type in the last report: 13.09%

Change in the number of securities: -25,264

Current balance (as number of securities) 25,264. Percentage of the total securities of the same type: 13.09%

Holding percentage after the change: Of capital 0.03% Of voting rights: 0.03%

Holding percentage after the change, fully diluted: Of capital 0.03% Of voting rights: 0.03%

3.

Corporation name/Surname and first name of holder: Shlomo Michael Goldfarb

Type of identity number: ID Number

Holder's identity number: 054186556

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 6 March 2019

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 14,562. Percentage of the total securities of the same type in the last report: 3.77%

Change in the number of securities: -7,281

Current balance (as number of securities) 7,281. Percentage of the total securities of the same type: 3.77%

Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%

Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

4.

Corporation name/Surname and first name of holder: Dan Cohen

Type of identity number: ID Number

Holder's identity number: 58845207

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040364

Name and Class of Security: PSU 2017

Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 6 March 2019

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 25,238. Percentage of the total securities of the same type in the last report: 6.54%

Change in the number of securities: -12,619

Current balance (as number of securities) 12,619. Percentage of the total securities of the same type: 6.54%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

5.

Corporation name/Surname and first name of holder: Hanan Friedman

Type of identity number: ID Number

Holder's identity number: 028765196

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040364
Name and Class of Security: PSU 2017
Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 16,033. Percentage of the total securities of the same type in the last report: 4.15 %
Change in the number of securities: -8,016
Current balance (as number of securities) 8,017. Percentage of the total securities of the same type: 4.15 %
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

6.

Corporation name/Surname and first name of holder: Hilla Eran-Zick
Type of identity number: ID Number
Holder's identity number: 023978372
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040364
Name and Class of Security: PSU 2017
Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 14,562. Percentage of the total securities of the same type in the last report: 3.77 %
Change in the number of securities: -7,281
Current balance (as number of securities) 7,281. Percentage of the total securities of the same type: 3.77 %
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

7.

Corporation name/Surname and first name of holder: Tamar Yassur
Type of identity number: ID Number
Holder's identity number: 059764498
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040364
Name and Class of Security: PSU 2017
Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019
Price of the Transaction: Reduction of convertible shares due to their conversion into shares or redemption 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 25,715. Percentage of the total securities of the same type in the last report: 6.66%
Change in the number of securities: -12,857
Current balance (as number of securities): 12,858. Percentage of the total securities of the same type: 6.66%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

8.

Corporation name/Surname and first name of holder: David Brodet
Type of identity number: ID Number
Holder's identity number: 000088179
Type of holder: Director/CEO
The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant
 Identifying number of controlling shareholder of the party with an interest: Not relevant
 Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
 Registration number of security on the Tel Aviv Stock Exchange: 6040349
 Name and Class of Security: PSU 2016
 Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption
 Single transaction or a number of transactions (a cumulative change): Single transaction.
 Date of change: 6 March 2019
 Price of the Transaction: 0 agurot
 The shares are not dormant or convertible into dormant shares.
 Balance (as number of securities) in last report: 34,626. Percentage of the total securities of the same type in the last report: 11.07%
 Change in the number of securities: -34,626
 Current balance (as number of securities) 0. Percentage of the total securities of the same type: 11.07%
 Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
 Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

9

Corporation name/Surname and first name of holder: Rakefet Aminoach
 Type of identity number: ID Number
 Holder's identity number: 022281927
 Type of holder: Director/CEO
 The holder is not the representative of other joint shareholders for reporting purposes.
 Name of controlling shareholder of the party with an interest: Not relevant
 Identifying number of controlling shareholder of the party with an interest: Not relevant
 Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
 Registration number of security on the Tel Aviv Stock Exchange: 6040349
 Name and Class of Security: PSU 2016
 Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption
 Single transaction or a number of transactions (a cumulative change): Single transaction.
 Date of change: 6 March 2019
 Price of the Transaction: 0 agurot
 The shares are not dormant or convertible into dormant shares.
 Balance (as number of securities) in last report: 43,572. Percentage of the total securities of the same type in the last report: 13.93%
 Change in the number of securities: -43,572
 Current balance (as number of securities) 0. Percentage of the total securities of the same type: 13.93%
 Holding percentage after the change: Of capital 0.03% Of voting rights: 0.03%

Holding percentage after the change, fully diluted: Of capital 0.03% Of voting rights: 0.03%

10.

Corporation name/Surname and first name of holder: Shlomo Michael Goldfarb
Type of identity number: ID Number
Holder's identity number: 054186556
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040349
Name and Class of Security: PSU 2016
Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 12,248. Percentage of the total securities of the same type in the last report: 3.91%
Change in the number of securities: -12,248
Current balance (as number of securities) 0. Percentage of the total securities of the same type: 3.91%
Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%
Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

11.

Corporation name/Surname and first name of holder: Dan Cohen
Type of identity number: ID Number
Holder's identity number: 58845207
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040349
Name and Class of Security: PSU 2016

Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 6 March 2019

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 19,581. Percentage of the total securities of the same type in the last report: 6.26%

Change in the number of securities: -19,581

Current balance (as number of securities) 0. Percentage of the total securities of the same type: 6.26%

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

12.

Corporation name/Surname and first name of holder: Tamar Yassur

Type of identity number: ID Number

Holder's identity number: 059764498

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 6040349

Name and Class of Security: PSU 2016

Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 6 March 2019

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 22,175. Percentage of the total securities of the same type in the last report: 7.09 %

Change in the number of securities: -22,175

Current balance (as number of securities) 0. Percentage of the total securities of the same type: 7.09 %

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%

Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

13.

Corporation name/Surname and first name of holder: Hanan Friedman

Type of identity number: ID Number

Holder's identity number: 028765196
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040349
Name and Class of Security: PSU 2016
Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 12,905. Percentage of the total securities of the same type in the last report: 4.12 %
Change in the number of securities: -12,905
Current balance (as number of securities) 0. Percentage of the total securities of the same type: 4.12 %
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

14.

Corporation name/Surname and first name of holder: Hilla Eran-Zick
Type of identity number: ID Number
Holder's identity number: 023978372
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040349
Name and Class of Security: PSU 2016
Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019
Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 3,012. Percentage of the total securities of the same type in the last report: 0.96%
Change in the number of securities: -3,012
Current balance (as number of securities): 0. Percentage of the total securities of the same type: 0.96%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

15.

Corporation name/Surname and first name of holder: David Brodet
Type of identity number: ID Number
Holder's identity number: 000088179
Type of holder: Director/CEO
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 214,684. Percentage of the total securities of the same type in the last report: 0.01%
Change in the number of securities: +48,997
Current balance (as number of securities) 263,681. Percentage of the total securities of the same type: 0.01%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

16

Corporation name/Surname and first name of holder: Rakefet Aminoach
Type of identity number: ID Number
Holder's identity number: 022281927
Type of holder: Director/CEO
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to conversion of securities

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 6 March 2019

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 457,254. Percentage of the total securities of the same type in the last report: 0.03%

Change in the number of securities: +68,836

Current balance (as number of securities) 526,090. Percentage of the total securities of the same type: 0.03%

Holding percentage after the change: Of capital 0.03% Of voting rights: 0.03%

Holding percentage after the change, fully diluted: Of capital 0.03% Of voting rights: 0.03%

17.

Corporation name/Surname and first name of holder: Shlomo Michael Goldfarb

Type of identity number: ID Number

Holder's identity number: 054186556

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to conversion of securities

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 6 March 2019

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 324,432. Percentage of the total securities of the same type in the last report: 0.02%

Change in the number of securities: +19,529

Current balance (as number of securities) 343,961. Percentage of the total securities of the same type: 0.02%

Holding percentage after the change: Of capital 0.02% Of voting rights: 0.02%

Holding percentage after the change, fully diluted: Of capital 0.02% Of voting rights: 0.02%

18.

Corporation name/Surname and first name of holder: Dan Cohen
Type of identity number: ID Number
Holder's identity number: 58845207
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 69,357. Percentage of the total securities of the same type in the last report: 0.02%
Change in the number of securities: +32,200
Current balance (as number of securities) 101,557. Percentage of the total securities of the same type: 0.02%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

19.

Corporation name/Surname and first name of holder: Omer Ziv
Type of identity number: ID Number
Holder's identity number: 027771419
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019

Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 13,398. Percentage of the total securities of the same type in the last report: 0 %
Change in the number of securities: +2,157
Current balance (as number of securities) 15,555. Percentage of the total securities of the same type: 0%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

20.

Corporation name/Surname and first name of holder: Hana Bosmat Ben Zvi
Type of identity number: ID Number
Holder's identity number: 031692916
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 65,328. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +545
Current balance (as number of securities) 65,873. Percentage of the total securities of the same type: 0%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

21.

Corporation name/Surname and first name of holder: Livnat Ein-Shay Wilder
Type of identity number: ID Number
Holder's identity number: 25596560
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to conversion of securities

Single transaction or a number of transactions (a cumulative change): Single transaction.

Date of change: 6 March 2019

Price of the Transaction: Reduction of convertible shares due to their conversion into shares or redemption 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 8,458. Percentage of the total securities of the same type in the last report: 0.00%

Change in the number of securities: +3,091

Current balance (as number of securities): 11,549. Percentage of the total securities of the same type: 0.00%

Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

22.

Corporation name/Surname and first name of holder: Tamar Yassur

Type of identity number: ID Number

Holder's identity number: 059764498

Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings

The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant

Identifying number of controlling shareholder of the party with an interest: Not relevant

Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.

Registration number of security on the Tel Aviv Stock Exchange: 604611

Name and Class of Security: Leumi

Nature of Change: Increase due to conversion of securities

Single transaction or a number of transactions (a cumulative change): Several transaction.

Date of change: 6 March 2019

Price of the Transaction: 0 agurot

The shares are not dormant or convertible into dormant shares.

Balance (as number of securities) in last report: 89,911. Percentage of the total securities of the same type in the last report: 0.01 %

Change in the number of securities: +35,032

Current balance (as number of securities) 124,943. Percentage of the total securities of the same type: 0.01 %

Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

23.

Corporation name/Surname and first name of holder: Hanan Friedman
Type of identity number: ID Number
Holder's identity number: 028765196
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Several transaction.
Date of change: 6 March 2019
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 62,351. Percentage of the total securities of the same type in the last report: 0.00%
Change in the number of securities: +20,921
Current balance (as number of securities) 83,272. Percentage of the total securities of the same type: 0.00%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

24.

Corporation name/Surname and first name of holder: Hilla Eran-Zick
Type of identity number: ID Number
Holder's identity number: 023978372
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant.
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 604611
Name and Class of Security: Leumi
Nature of Change: Increase due to conversion of securities
Single transaction or a number of transactions (a cumulative change): Several transactions.
Date of change: 6 March 2019

Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 95,332. Percentage of the total securities of the same type in the last report: 0.01%
Change in the number of securities: +10,293
Current balance (as number of securities) 105,625. Percentage of the total securities of the same type: 0.01%
Holding percentage after the change: Of capital 0.01% Of voting rights: 0.01%
Holding percentage after the change, fully diluted: Of capital 0.01% Of voting rights: 0.01%

25.

Corporation name/Surname and first name of holder: Omer Ziv
Type of identity number: ID Number
Holder's identity number: 027771419
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.
Name of controlling shareholder of the party with an interest: Not relevant
Identifying number of controlling shareholder of the party with an interest: Not relevant
Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
Registration number of security on the Tel Aviv Stock Exchange: 6040364
Name and Class of Security: PSU 2017
Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption
Single transaction or a number of transactions (a cumulative change): Single transaction.
Date of change: 6 March 2019
Price of the Transaction: 0 agurot
The shares are not dormant or convertible into dormant shares.
Balance (as number of securities) in last report: 4,314. Percentage of the total securities of the same type in the last report: 1.12%
Change in the number of securities: -2,157
Current balance (as number of securities) 2,157. Percentage of the total securities of the same type: 1.12%
Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

26.

Corporation name/Surname and first name of holder: Hana Bosmat Ben Zvi
Type of identity number: ID Number
Holder's identity number: 031692916
Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
The holder is not the representative of other joint shareholders for reporting purposes.

Name of controlling shareholder of the party with an interest: Not relevant
 Identifying number of controlling shareholder of the party with an interest: Not relevant
 Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
 Registration number of security on the Tel Aviv Stock Exchange: 6040364
 Name and Class of Security: PSU 2017
 Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption
 Single transaction or a number of transactions (a cumulative change): Single transaction.
 Date of change: 6 March 2019
 Price of the Transaction: 0 agurot
 The shares are not dormant or convertible into dormant shares.
 Balance (as number of securities) in last report: 1,090. Percentage of the total securities of the same type in the last report: 0.28%
 Change in the number of securities: -545
 Current balance (as number of securities) 545. Percentage of the total securities of the same type: 0.28%
 Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%
 Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

27.

Corporation name/Surname and first name of holder: Livnat Ein-Shay Wilder
 Type of identity number: ID Number
 Holder's identity number: 25596560
 Type of holder: Senior corporate officer who is not a CEO or director and not a party with an interest by virtue of holdings
 The holder is not the representative of other joint shareholders for reporting purposes.
 Name of controlling shareholder of the party with an interest: Not relevant
 Identifying number of controlling shareholder of the party with an interest: Not relevant.
 Citizenship/Country of Incorporation or Registration: Individual with Israeli citizenship.
 Registration number of security on the Tel Aviv Stock Exchange: 6040364
 Name and Class of Security: PSU 2017
 Nature of Change: Reduction of convertible shares due to their conversion into shares or redemption Single transaction or a number of transactions (a cumulative change): Single transaction.
 Date of change: 6 March 2019
 Price of the Transaction: 0 agurot
 The shares are not dormant or convertible into dormant shares.
 Balance (as number of securities) in last report: 6,182. Percentage of the total securities of the same type in the last report: 1.6%
 Change in the number of securities: -3,091
 Current balance (as number of securities) 3,091. Percentage of the total securities of the same type: 1.6%
 Holding percentage after the change: Of capital 0.00% Of voting rights: 0.00%

Holding percentage after the change, fully diluted: Of capital 0.00% Of voting rights: 0.00%

1. The consideration was paid in full at the time of the change.

Notes:

1. Pursuant to the Immediate Report filed by the Bank on 29 February 2016 regarding Material Private Offering Report approved by the Bank's Board of Directors on 29 February 2016 (Reference No. 2016-01-037192) (hereinafter: "the Private Offering Report"), the Bank, on 15 March 2016, allotted 938,657 PSU 2016 units (hereinafter, together: "the PSU 2016 units") to the Trustee, ESOP Management and Trust Services Ltd., Private Company No. 51-369953-8, on behalf of the Offerees, as such are described in the Private Offering Report (hereinafter: "the Offerees"). The number of shares that will be issued following the vesting of the PSU 2016 units that have been allotted is based on the assumption that all the PSU 2016 units that have been allotted pursuant to the Private Offering Report have vested, and on the assumption that the maximum possible number of shares are allotted, such that each PSU 2016 unit vests into a single ordinary share of the Bank, with a nominal value of NIS 1.0 each. The vesting of the PSU 2016 units is subject to the conditions set out in section 1.3.4 of the Private Offering Report. Additionally, on each vesting date, assuming the conditions described in section 1.3.4 are met, as stated, the Offerees will be entitled to receive the shares that result from the vesting of the said tranche as described in section 1.3.5 of the Private Offering Report. On 6 March 2019, the third and final tranche vested, and 312,882 ordinary Bank shares were allotted to the Offerees. For more information, see the Immediate Report dated 7 March 2019 (Reference No. 2019-01-019870).

As of the current time, 938,657 PSU 2016 units have vested into ordinary shares; these units constitute the entire remaining balance of the PSU 2016 units.

2. Pursuant to the Immediate Report filed by the Bank on 30 March 2017, regarding a Material Private Offering Report approved by the Bank's Board of Directors on 29 March 2017 (Reference No. 2017-01-03966) (hereinafter: "the Private Offering Report"), the Bank hereby announces that on 6 April 2016, the Bank allotted 578,969 PSU 2017 units (hereinafter: "the PSU 2017 units") to the Trustee, ESOP Management and Trust Services Ltd., Private Company No. 51-369953-8, on behalf of the Offerees, as such are described in the Private Offering Report (hereinafter: "the Offerees"). The number of shares that will be issued following the vesting of the PSU 2017 units that have been allotted is based on the assumption that all the PSU 2017 units that have been allotted pursuant to the Private Offering Report have vested, and on the assumption that the maximum possible number of shares are allotted, such that each PSU 2017 unit will mature into a single ordinary share of the Bank, with a nominal value of NIS 1.0 each.

The vesting of the PSU 2017 units – which will vest in three equal tranches, is subject to the satisfaction of the conditions listed in section 1.34 of the Private Offering Report. Additionally, at the date of each vesting, assuming that the conditions described in section 1.3.4 are met as stated, the Offerees will be entitled to receive the shares that arise from the vesting of that tranche, as described in section 1.3.5 of the Private Offering Report.

On 6 March 2019, the second of the three tranches vested, and 192,991 ordinary Bank shares were allotted to the Offerees. These shares will be blocked until 5 April

2019. For more information, see the Immediate Report dated 7 March 2019 (Reference No. 2019-01-019870).

As of the current time, 385,972 PSU 2017 units have vested into ordinary shares and there are 192,997 unvested PSU units remaining.

Date and time at which the corporation first became aware of the event or matter:
6 March 2019 at 17:30.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Attorney Livnat Ein-Shay Wilder, Secretary of the Group and of the Bank.

Name of Electronic Reporter: Livnat Libby Wilder, Position: Secretary of the Bank
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732
Electronic Mail: livnat.ein-shay@bll.co.il